



The New SLC-Phase 2

In March, the last standing portion of the former airport was demolished to make way for the next phase of The New SLC. Phase 2 includes the build out of Concourse A-east and construction of the Central Tunnel—which will open in 2023-24— followed by the extension of Concourse B to the east. Work on the Central Tunnel and Concourse A-east are well underway with 70% of stone columns and 50% composite piles already in place.

New Concessions Coming to SLC

Passengers traveling through SLC can expect to see new shops and restaurants coming online by the end of summer. Additional options will include Filings & Emulsions, Panda Express, MAC, Rooster's Craft Kitchen and Smashburger.

SLC To-Go

Passengers will soon be able to order food and beverages from their mobile devices and have them delivered at their gates. SLCtoGo is the airport's latest customer enhancement designed to make travel even more hassle-free. Keep your seat at the gate and enjoy SLCtoGo.

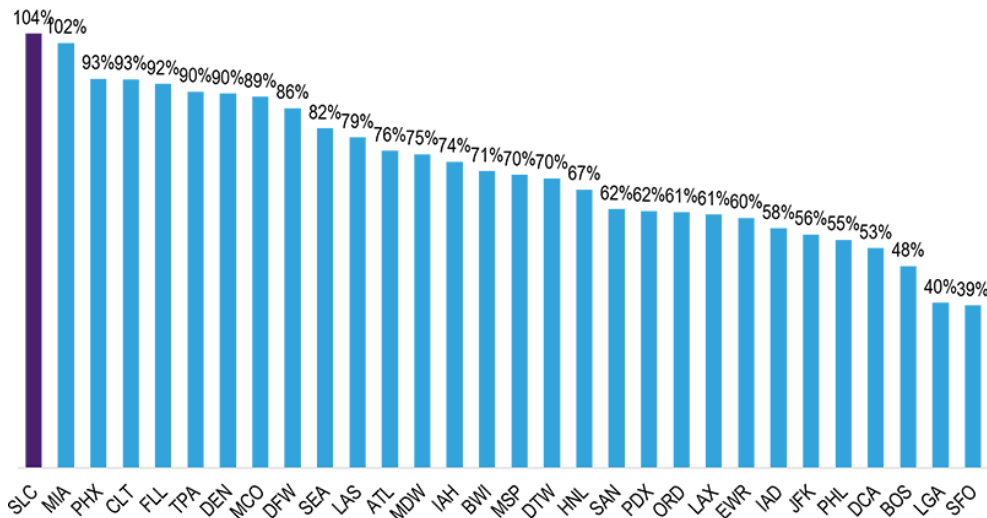
State of the Aviation Industry

After experiencing the worst downturn in aviation history, a meaningful recovery in the aviation landscape is beginning to take hold. As the COVID-19 vaccines are more widely received and infection rates dissipate, consumer confidence in air travel is expected to surge. Already, airlines across the board have been reporting a significant increase in future bookings, especially for the summer months.

To accommodate this intent to travel, airlines have been rebuilding their networks, while also expanding or adding capacity to leisure-oriented markets that are anticipated to be popular in the coming months. Destinations located near the mountains, beaches and theme parks have been the beneficiaries of this extra capacity, including SLC, where seat capacity for May and June is currently scheduled to be above 2019 levels.

While passenger traffic in United States is on an incline, the Transportation Security Administration (TSA) reported travel throughput for the first half of April to be only 60% from what it was two years earlier. Leisure flying continues to make up the vast majority of those flying, with business and international traffic yet to substantially resume. Recent reports have indicated that a large percentage of businesses are planning to return to travel the latter half of 2021, though not in volumes previously experienced.

Top Busiest 30 U.S. Airports Seat Recovery
May 2021 vs. May 2019



SLC Airport Passenger Update

SLC continues to be a bright spot among U.S. airports in terms of passenger and capacity recovery. In March, nearly 1.5 million passengers flew through the airport, making it the busiest month since the pandemic began and outpacing the national average in terms of passenger recovery by 10%. By May, airport seat capacity is scheduled to be even higher than 2019 levels, as Delta begins selling the middle seat again making SLC their most recovered large-hub airport in the U.S.

Utah’s resilient economy and SLC’s status as core hub for Delta Air Lines remain key contributors to SLC’s leading position. This will allow the airport to capitalize on its recovery and return to growth mode more quickly than its competitors.

Passenger Projections

SLC continues to closely monitor the rate of recovery at the airport and has recently revised its passenger projections for 2021. It is now estimated that full-year traffic at the airport will be 85% of 2019 levels, with traffic during the summer months to peak at or near 100%. These projections are subject to change as the travel environment redevelops over time.



Air Service Update

In March, a number of airlines announced new routes from SLC as they prepare for a busy summer season. Almost all carriers at SLC have added capacity to their existing routes, such as American, whose June seat capacity is planned to be 30% more than 2019.

New and resuming routes:

- Delta begins new daily service to Fairbanks, Moab and Durango begins May 4, 5 and 12, respectively
- Delta tentatively resumes service to Amsterdam and Paris May 27 and July 1, respectively
- Delta tentatively resumes service to Calgary, Des Moines, Indianapolis, Milwaukee and Toronto June 5
- Southwest begins new daily service to Austin and weekly service to Tampa June 6 and 12, respectively
- Frontier begins new weekly service to Chicago O'Hare and Dallas/Ft. Worth June 10

On March 11, Southwest launched new nonstop daily service to Orange County from SLC. Passengers on the inaugural flight celebrated with heart and palm tree shaped cookies before they headed for the beaches of southern California.





COVID-19 Testing

XpresCheck opened on Jan. 20 on Concourse A for COVID-19 testing. The pop-up facility is located within the existing XpresSpa location. The location offers the Rapid Molecular COVID-19 test and the Polymerase Chain Reaction—or PCR—test. Passengers can go online to make an appointment at www.xprescheck.com or drop in daily from 8 a.m. to 6 p.m.



Awards and Recognition

The SLC has been recognized recently with the following awards:

- “Project of the Year” by Utah Construction & Design. Read the article [here](#)
- “2021 Intermountain Owner of the Year” by ENR Mountain States. Read the article [here](#)